

ALPHA PHI DELTA FOUNDATION

PO BOX 23188 PITTSBURGH PA 15222-6188
APDFFOUNDATION.ORG

ANNUAL REPORT 2010 - 2011

From the Chairman

Dear Brothers, Supporters and Friends,

This past year was truly remarkable for the Alpha Phi Delta Foundation.

The job of the Foundation is to provide financial support for the educational programs of the Fraternity, which serve to benefit every undergraduate member of our chapters and colonies. Our Directors are sure that you will be encouraged by our progress and excited about the foundation's direction for the future. We are pleased to share with you our 2010-2011 Annual Report.

During the past year (July 1, 2010 to June 30, 2011), the Foundation was able to:

- Provide **33 scholarships** to deserving students that helped to alleviate their financial burden and recognize them for their good work.
- Provide **100% of the funding** necessary to produce and distribute our **Kleos magazine** to over 12,000 living brothers.
- Fund the **14 Leadership conferences** that the Fraternity held throughout the year at various locations that are helping to raise up young men of character.

In August 2011, a group of Foundation board members, donors and involved brothers met to conduct a strategic planning session. The results of this session are already shaping the future of the Foundation and will continue to do so for years to come. Please allow me to share with you some of the plans we are already pursuing and those that are on the horizon:

- We are engaged in a centennial capital campaign (with a goal of raising \$2,000,000 by November 2014) that will help us secure the necessary funding to support and expand the Fraternity's education programs (pledge form on last page).
- We have expanded our core of volunteers to support our campaign efforts and carry out the vision of the organization.
- We will expand our communication efforts in order to help alumni stay informed of the Foundation's progress.
- We have made a commitment to work alongside the Fraternity to help craft and execute our plans for celebrating our Centennial in 2014.
- We have assisted in conducting/financially supporting regional alumni lunches throughout the U.S. including: Los Angeles, Atlanta, Naples, Orlando, Tampa, Columbus, OH, Denver, Boca Raton and Scottsdale, AZ.

As you can see, there is much work to be done to preserve and enhance the future of our great Fraternity. I want to thank the loyal supporters of the Foundation. Your continued leadership will allow us to sustain and increase our support of the educational initiatives of the Fraternity. If you have not been an active supporter, I encourage you to join our ranks today.

Help us deliver the Alpha Phi Delta experience to the deserving young leaders of tomorrow.

Fraternally,
Alex Franki
Foundation@apd.org / (917) 407-8690

PS - We are already working to expand our reach even further in 2011-'12. Please be sure to tell your pledge and chapter brothers, friends, family members, or colleagues about the good work the Alpha Phi Delta Foundation is doing and how we need their help.

Statement of Operations

Starting Balance 7/1/2010 **\$ 931,483**

Receipts

Contributions	120,186
Investment Income	35,067
Other Income	2,560

Total **157,813**

Gain on Sale of Investments **12,239**

Disbursements

Scholarship Awards	26,750
Kleos	26,012
Leadership Grants	5,500
Fundraising	4,722
Administration (includes centennial)	6,488

Total **69,472**

Closing Balance 6/30/2011 **1,032,063**

Breakdown of Fund

Cash and net receivables	137,664
Accrued interest	7,372
Investments at cost (1)	887,027

Total (2) **1,032,063**

General Fund Balance **276,583**

Scholarship Fund Balance **755,480**

(1) Market value of investments @ 6/30/2011 1,036,688

(2) Total market value of fund @ 6/30/2011 1,181,724

How is My Gift Used?

Donations are used to provide scholarships to deserving students, grants for regional leadership conferences and for publishing the Kleos.

A minimum contribution of \$10,000 will endow a Scholarship or Kleos page and \$5,000 will co-sponsor a Leadership Conference.

List of endowed scholarships:

Name of Scholarship	Corpus	Amount Awarded Annually	*awarded for 1st time in 2010 Aug. 2010 Recipient
Anthony Carfang	\$ 50,500	\$ 2,000	Joel Tejada
Alpha Phi Delta	\$ 50,000	\$ 2,500	Vincent Birkenmeyer
Stanley Raffa	\$ 42,500	\$ 2,000	John Blair
Brooklyn Alumni Club	\$ 34,623	\$ 1,500	Ryan Ouellette
Ernest Coletti	\$ 31,295	\$ 1,500	Natalie Reizine
Pittsburgh Alumni Club	\$ 31,150	\$ 1,500	Luke Belsky
Long Island Alumni Club John Pasta	\$ 28,210	\$ 1,250	Eva Morozko
Anthony and Stella Barbieri	\$ 26,050	\$ 500	Joseph Cipolla
New York AC honoring Albert E. Palazzo	\$ 23,724	\$ 1,000	Joseph Rahtelli II
Richard Rau	\$ 20,250	\$ 1,000	Matthew Steinhauer
Brother Camillus Casey	\$ 20,000	\$ 1,000	Anna Unglo Dzikowski
Paul J. Sciullo II Memorial*	\$ 18,355	\$ 500	Emily Izzo
Southern California Alumni Club	\$ 14,570	\$ 500	Nicole Salmon
Youngstown A.C. Donald "Red" Nolfi	\$ 14,179	\$ 500	Dylan Thomas
Fabrizio Family	\$ 13,550	\$ 500	Gina Lee DelGreco
Robert L. Polito Beta Rho Memorial	\$ 12,650	\$ 500	Ryan Pratta
Eta Chapter Memorial Armand DeRosa	\$ 12,350	\$ 500	Cody White
North Jersey Alumni Club Em Farulo*	\$ 11,972	\$ 500	Robert Colin Power
Alpha Phi Delta Resort Assoc. of NY	\$ 11,550	\$ 500	Noel Sme
Vincent J. Muffoletto and James C. Muffoletto*	\$ 11,100	\$ 500	Marc Iacovelli
Louis J. Mauriello	\$ 11,000	\$ 500	Matthew Pellegrine
Carmelo and Carmela Giampiccolo	\$ 10,850	\$ 500	Michael Amendolare
Frank Cavallaro	\$ 10,776	\$ 500	Matthew Lubrano
Frank Costanzo I	\$ 10,250	\$ 500	Barry Franks
A. Joseph Creston	\$ 10,200	\$ 500	Angela Russo
Adam DiVincenzo	\$ 10,100	\$ 500	Caleb Merrill
Richard Primiano*	\$ 10,100	\$ 500	Mary Elliott
Steubenville Alumni Club	\$ 10,100	\$ 500	William Morris
James S. and Teresa Giampiccolo	\$ 10,025	\$ 500	Daniel Turner
Frank Costanzo II	\$ 10,000	\$ 500	Michelle Clarke
Steubenville Ladies Auxiliary	\$ 10,000	\$ 500	Marc Syslo
Domenic Mente	\$ 10,000	\$ 500	Justin Guerrieri
Panella Family	\$ 10,000	\$ 500	Jeffrey Sidoti
Felix Infausto	\$ 25,000	\$ 1,000	New award-debuts at our 2011 Convention
John Hadgkiss Centennial	\$ 12,500	\$ 500	New award-debuts at our 2011 Convention
Lillian Anastasio	\$ 10,400	\$ 500	New award-debuts at our 2011 Convention
Izzo Family	\$ 10,000	\$ 500	New award-debuts at our 2011 Convention
Rocco A. Sutera	\$ 10,000	\$ 500	New award-debuts at our 2011 Convention
Scholars Award (to be endowed by past recipients)	\$ 8,040		
Barbarino Family	\$ 1,000		
Mancusi Family	\$ 500		

List of endowed Leadership Conferences:

Joe Creston (MID) New York Alumni Club (NYC)
Tony Carfang (MID)

List of endowed Kleos pages:

Name	No. of Pages
New York Alumni Club	3
Pittsburgh Alumni Club	2
Anthony M. Cafaro	1
Alexander J. Franki	1

Leadership Conferences available for sponsorship:

Central Pennsylvania District (CP) Midwest District (MID)
Delaware Valley District (DV) New York City District (NYC)
Florida District (FL) North Jersey District (NJ)
Hudson Valley District (HV) Rocky Mountain District (RM)

Our 2010-'11 Supporters

We would like to recognize and thank the hundreds of individuals and organizations who generously donated to the Alpha Phi Delta Foundation this past year (July 1, 2010 to June 30, 2011).

25,000+

Estate of Clara G (Felix) Infausto Epsilon '29

10,000+

Neil J. Anastasio, PT Theta Beta '73
 Anthony V. Barbieri Beta Beta '59
 John J. Hadgkiss Beta Rho '66
 Carl P. Izzo, Sr. Psi '51
 Estate of Rocco A. Sutura Beta Eta '38

2,500+

Anthony J. Carfang, PNP Psi '69
 Maria Raffa Friend

1,000+

Dr. Santo J. Barbarino, PNP Beta Sigma '65
 Peter Gaudiuso Theta Beta '82
 Vincent J. Muffoletto, PNP Epsilon '46
 Estate of Vincent A. Savona Theta '41
 Jeffrey R. Terjesen Beta Xi '86

500+

David M. Alcaro Lambda '95
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 Charles G. Fiore, Esq. Theta Beta '73
 Alexander Franki Gamma Lambda '90
 Garry O. Kosteck Beta Xi '71
 Chris Mancusi Gamma Sigma '02

200+

Ross S. Alessandro III Psi '95
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 Eugene P. Cassiano Eta '40
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100+

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100+ (continued)

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 Bryan X. Grimaldi Theta Beta '88
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 Norman A. Armenti Psi '56

Our 2010-'11 Supporters *(continued)*

50+

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Anthony J. Cifelli	Psi '58
Nicholas A. Clement	Psi '61
Anthony Colangelo	Psi '58
Michael A. Conenna	Beta Sigma '02
Piave Corradi	Beta Xi '52
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Richard M. Cosentino	Nu '48
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Zachary J. D'Alesandro	Psi '51
Ronald D'Ascenzo	Psi '66
Donato DeFelice	Psi '57
J. Del Sorbo	Delta '74
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Andrew B. Deluise	Psi '58
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Raymond P. Dimuzio	Psi '60
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Edward Ferraro	Psi '54
John C. Fisher	Psi '59

Our 2010-'11 Supporters *(continued)*

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Nicholas J. Fortuna Psi '56
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 John J. Liotta Psi '56
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 John M. Macari Delta Theta '91
 Patrick J. Maloy Psi '69
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 Constantine Mangos Mu '62
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 Joseph F. Manzo, Jr. Beta Delta '63
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 Joseph M. Martella, Jr. Psi '84
 Louis Masciocchi Psi '66
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 Rocco Muffi Psi '65
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 Anthony J. Musillo Delta '62
 Vincent A. Nardy Beta Omicron '79
 Chester J. Neve, Jr. Psi '67
 William K. Nimick Psi '74
 Paul H. Nolte Beta Theta '71
 Thomas G. Noschese Psi '68

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John M. Notaro Psi '52
 Leonard S. Oddo Beta Rho '67
 John A. Orlando Psi '54
 John G. Palamarik Theta Beta '84
 Edward A. Palazzo Friend
 Robert J. Palermo Psi '54
 Ronald J. Palmieri Beta Phi '80
 Roland C. Pantano Psi '54
 Albert P. Panza Psi '62
 Robert J. Parmegiani Beta Pi '61
 Carl J. Pasquale Beta Xi '46
 Dr. Gary Pesavento Psi '65
 William E. Petrell Psi '66
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 Ronald N. Repak Psi '05
 Ronald W. Repak Psi '72
 Ronald J. Ricci Psi '69
 Ronald A. Romano Beta Mu '62
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 Frank R. Rubolino Psi '56
 Robert K. Ruby Friend
 John P. Russo Beta Omicron '78
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 Dr. Vito A. Russo Beta Kappa '49
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 Raymond Santilli Friend
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 David W. Schoenfeld Delta Sigma '99
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 Kenneth D. Selvaggi Psi '79
 Calvin L. Shipley Psi '71
 Chris Shipley Psi '99
 Angelo Sinatra Delta '45
 Richard R. Smiga Psi '77
 Gerald A. Smulski Psi '70
 Douglas A. Sundo, PNP Psi '75
 Michael Sundo Psi '00
 Charles J. Tabone Beta Rho '70
 Christopher R. Tantlinger Beta Lambda '85
 Louis A. Testa Xi '62
 James Trangle Psi '56
 Rev. Leonard J. Tuozzolo Psi '61
 Daniel V. Unico Psi '50
 Robert Valentino Psi '59
 Robert J. Valeriano, PNP Psi '72
 C. Max Vassanelli Psi '60
 Dan Vullo Friend
 Philip T. Webb Psi '97
 Parris Westbrook Psi '61
 Martin P. Yannario Beta Lambda '59
 Albert A. Yannon Xi '50
 Anthony J. Zonna Beta Rho '59

Alpha Society Initiates

The Alpha Phi Delta Foundation welcomes 37 donors who made their first gift in fiscal year 2010-'11.

Joe Amatore	Dolores Fafara	Ronald Kotwica	Michael Murray	Schiller Rathjen
Christina Barbieri	George Fallati	Matthew Kozsuch	Chester J. Neve Jr.	John Shasko
Kenneth Camisa	Charles Gruber	Raphael Longobardi	Lawrence Ninerell	Julia L. Shepard
Gary J. Cardamone	John Hartnagel	John M. Macari	Edward A. Palazzo	Adam Shotland
Robert Chiaravalloti	Paul E. Hoffman	Joseph A. Maisto	Chuck Philips	Dan Vullo
Mark J. Chilutti	The Estate of Clara Infausto	Christopher A. Mancusi	Carl M. Polino	
Dr. Mark DeGenova	John A. Ingrassia	Joseph F. Martino Jr.	Victor N. Popolano	
Mario DiBiase Jr.	Edward "Ned" Kirklin	Robert E. McNally	John P. Russo	

Our Top Chapters for 2010-'11

Chapter Name	No. of Donors
Psi, Duquesne University	122
Beta Rho, Gannon University	17
Theta Beta, New York University (Downtown)	16
Beta Lambda, St. Francis University (Loretto, PA)	13
Beta Omicron, Youngstown State University	13
Beta Sigma, St. Francis College (Brooklyn)	10
Eta, City College of New York	10
Beta Xi, New Jersey Institute of Technology	9
Beta Eta, Brooklyn College	7
Delta, Polytechnic University	6

Chapter Name	Total Contribution
Epsilon, University of Buffalo	\$ 26,000
Psi, Duquesne University	\$ 14,845
Theta Beta, New York University (Downtown)	\$ 14,312
Beta Rho, Gannon University	\$ 13,760
Beta Beta, Manhattan College	\$ 13,143
Beta Eta, Brooklyn College	\$ 10,386
Beta Sigma, St. Francis College (Brooklyn)	\$ 5,177
Gamma Sigma, St. John's University (Staten Island)	\$ 3,800
Beta Xi, New Jersey Institute of Technology	\$ 2,908
Theta, New York University	\$ 1,200

Chapter Name	Average Donation
Epsilon, University of Buffalo	\$13,000.00
Beta Beta, Manhattan College	\$ 4,381.00
Beta Eta, Brooklyn College	\$ 1,483.71
Beta Rho, Gannon University	\$ 1,058.46
Gamma Sigma, St. John's University (Staten Island)	\$ 760.00
Theta Beta, New York University (Downtown)	\$ 715.60
Psi, Duquesne University	\$ 706.90
Theta, New York University	\$ 600.00
Lambda, University of Pennsylvania	\$ 500.00
Beta Sigma, St. Francis College (Brooklyn)	\$ 398.23

Chapter Name	Participation Percentage
Beta Zeta, Ohio	6.45%
Gamma Lambda, Fordham University (Lincoln Center)	6.35%
Theta Beta, New York University (Downtown)	5.76%
Eta, City College of New York	4.93%
Tau, Massachusetts Institute of Technology	3.70%
Beta Sigma, St. Francis College (Brooklyn)	3.39%
Beta Rho, Gannon University	2.81%
Gamma Sigma, St. John's University (Staten Island)	2.81%
Delta, Polytechnic University	2.66%
Beta Xi, New Jersey Institute of Technology	2.64%

A Legacy of Support*

We would like to recognize the following individuals for their cumulative generosity to the Alpha Phi Delta Foundation.

\$100,000+ Centennial Society

\$75,000+ Purple Society

\$50,000+ White Society

Anthony J. Carfang, PNP Psi '69

\$25,000+ Shield Society

Estate of Clara G (Felix) Infausto Epsilon '29
Stanley & Maria Raffa Delta '49

\$10,000+ Torch Society

Neil J. Anastasio, PI' Theta Beta '73
Anthony V. Barbieri Beta Beta '59
Anthony M. Cafaro Beta Omicron '65
Ernest Coletti Mu'45
Frank E. Costanzo, PNP Nu'30
A. Joseph Creston, PNP Psi '49
Paul R. Fabrizio Psi '63
Alexander J. Franki Gamma Lambda '90
James S. Giampiccolo Theta '40
John J. Hadgkiss Beta Rho '66
Michael Iacovelli Theta Beta '81
Carl P. Izzo, Sr. Psi '51
Joseph G. Malecki, PNP Beta Chi '83
Vincent J. Muffoletto, PNP Epsilon '46
Joseph A. O'Keefe Gamma Tau '89
Leon J. Panella Psi '62
Richard F. Primiano, PNP Beta Delta '61
Rocco A. Sutera Beta Eta '38

\$5,000+ Star Society

Santo J. Barbarino, PhD, PNP Beta Sigma '65
Joseph C. Caldarella Beta Sigma '73
Peter Gaudioso Theta Beta '82
Henry Salvatori Lambda '21
Patrick Socci Beta Sigma '66
Jeffrey R. Terjesen Beta Xi '86

\$2,500+ Scroll Society

David M. Alcaro Lambda '95
Casper Bocina Beta Xi '43
Edward R. Curty, Jr. Beta Sigma '69
Armand F. Derosa Beta Eta '38
Ann Dinardi Pi '70
Charles G. Fiore, Esq. Theta Beta '73
Samuel Galasso Beta Delta '60
Carl A. Gargiulo Theta Beta '75
Garry O. Kosteck Beta Xi '71
Andrew J. Taddei Theta Beta '81
Paul Tucci, MD Eta '42

\$1,000+ Key Society

G. Vincent Amico Theta '38
Anonymous Beta Beta

\$1,000+ Key Society (continued)

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Benedict Bocchicchio Chi '51
Charles H Campagne, Jr. Beta Rho '60
Michael R. Cappiello Iota '35
Eugene P. Cassiano Eta '40
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Anthony J. Ceraso Beta Sigma '73
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Alexander B. Fafara, Jr., PNP Beta Xi '69
Dr. Mark L. Failla Beta Sigma '67
Robert L. Falace Mu'54
Leonard Farano Eta '56
Patsy M. Fiandaca Pi '32
Rex P. Gatto, PhD Psi '67
John Gerardi Eta '56
Robert R. Grecco Beta Mu '74
George Guarnieri Beta Omicron
Joseph P. Karpinski Beta Rho '67
Frank J. Leanza Theta Beta '45
Dr. Dominic A. Macedonia, Jr. Beta Theta '62
Dr. J. J. Macedonia Beta Rho '58
Michael C. Manniello, Esq. Theta Beta '83
Kirk Mauriello
Neil Mauriello
Tammy Mauriello
James F. McKenna Beta Sigma '70
Thelma Miorelli
James R. Moscato Xi '30
Dr. Eugene A. Oliveri Beta Eta '54
Steven M. Palermo Theta Beta '82
Albert A. Parisi Beta Eta '74
Leo Parmegiani Beta Omega '79
Francis M. Prezioso Psi '56
Joseph C. Rahtelli, PNP Beta Beta '82
Dominic P. Renda Xi '33
Stephanie Ryan
Anthony A. Sallo Psi '63
Eric Q. Salmeron Beta Omega '79
Peter Sammartino, PNP Eta '24
Vincent A. Savona Theta '41
Guido E. Schiavone Xi '36
John A. Sylvester Beta Chi '80
Gary F. Van Schaften Beta Lambda '68
Antonio Zumbo Theta Beta '90

*As of June 30, 2011

Ways to Give

As a 501(c)(3) Charitable corporation the Alpha Phi Delta Foundation, inc. (TAX ID#31-1005845) provides you with numerous opportunities to positively impact both your current and future tax liabilities, as well as the future of Alpha Phi Delta. Gifts may be either unrestricted or restricted for a specific purpose. You may also indicate whether your gift is for immediate use or to establish a permanently endowed fund. Thank you for your consideration and support of this worthwhile endeavor.

Gifts of Cash

Donors make gifts to the Annual Campaign via cash, personal check, money order or credit card via paypal thru the Foundation website www.apdfoundation.org

100th Anniversary Pledge

While donors are encouraged to provide early and generous support, donations may be made over several years (by November 5, 2014). The Foundation will send payment reminders each year. Donors who make a total five-year pledge of at least \$1,000 are eligible for special recognition in our Centennial Campaign.

Gifts of Stock

Some donors may find that they are able to enhance their giving capability by making a donation of appreciated securities. Donations of appreciated stock often provide significant tax advantages to the donor through avoidance of capital gains tax and a charitable income tax deduction for the full market value of the stock at the time of the gift. Donors interested in this method of giving should consult their tax or investment advisor. The Foundation can help facilitate your stock donation.

Matching Gifts

Many companies encourage charitable giving by matching employee contributions to public charities. Your generous support of the Foundation can go even further with a matching gift from your employer, and you, as the employee, receive credit for the gift.

Honorary and Memorial Gifts

For a unique and fitting tribute to a friend or loved one, consider a gift to the Foundation in honor or in memory. To make a commemorative gift, please include the following information with your contribution: name and chapter of honoree; name and address of family to which the acknowledgment will be sent; your name, address, chapter, phone number and any message you might want to include. The Foundation staff will forward notes to the family or honoree as requested in your contribution.

Planned Gifts

If you cannot make the significant gift that you would like to make with cash or appreciated securities today, another option to consider is an estate planned gift to Alpha Phi Delta without interrupting personal cash flow needs. Such gifts can provide significant tax benefits, as well as lifetime income for you and your family. A bequest, paid-up life insurance policy, charitable gift annuity, charitable remainder trust, charitable lead trust, or naming the Alpha Phi Delta Foundation as a beneficiary of a 401K plan are just a few examples of planned gifts. Deferred or planned gifts enable you to help meet Alpha Phi Delta's needs for the future and your personal financial needs today.

Cumulative Giving Societies

Centennial Society (donations of \$100,000+)	Scroll Society (donations between \$2,500 - \$4,999)
Purple Society (donations between \$75,000 - \$99,999)	Key Society (donations between \$1,000 - \$2,499)
White Society (donations between \$50,000 - \$74,999)	Alpha Society (those who have donated to the foundation)
Shield Society (donations between \$25,000 - \$49,999)	Omega Society (designation of Alpha Phi Delta Foundation in estate)
Torch Society (donations between \$10,000 - \$24,999)	1914 Society (undergraduates who make a minimum gift of \$19.14)
Star Society (donations between \$5,000 - \$9,999)	

In our own way, each of us has benefited from our membership in Alpha Phi Delta. Your investment in these efforts through financial gifts to the Alpha Phi Delta Foundation helps ensure that future generations also have the opportunity to benefit from the exceptional leadership training offered by Alpha Phi Delta Fraternity.

Donation Form

Name _____ Chapter/Init. Yr. _____

Address _____ City _____ State _____ Zip _____

Amount _____

Designation: Unrestricted _____ Kleos _____ Leadership _____ Scholarship (indicate name of fund) _____

Please send a check payable to **Alpha Phi Delta Foundation, Inc.**
P.O. Box 23188, Pittsburgh, PA 15222-6188